



A Company registered in Malta having registration Number C 79193
Registered Address: Seabank Hotel, Marfa Road, Mellieha MLH 9064

COMPANY ANNOUNCEMENT

Approval and Publication of Annual Report and Audited Financial Statements of the Company for the financial year ending 31st March 2023

**The following is a Company Announcement issued by SD Finance p.l.c. pursuant to the
Capital Markets Rules of the Malta Financial Services Authority.**

Quote

The Company hereby announces that, during the meeting of the Board of Directors of SD Finance plc (“the Issuer”) held today, 25th July 2023, the Audited Financial Statements for the year ending 31st of March 2023 were approved in ESEF format (hereinafter the “ESEF Audited Financial Statements”) by the Board.

Copies of the Company’s ESEF Audited Financial Statements for the year ending 31st March 2023, as approved, are available for viewing at the Company’s registered office and on the Company’s website: www.dbgroupmalta.com

Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

Unquote

A handwritten signature in black ink, appearing to read 'Shaheryar Ghaznavi', with a small mark below it.

Shaheryar Ghaznavi
Company Secretary

25th July 2023
Ref: SDA67

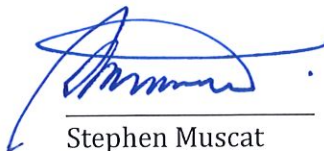
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**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORTS**

This form of declaration shall be included in the Company Announcement wherein the publication of the ESEF AFR is announced and may be amended to reflect individual cases depending on the country of registration/incorporation.

We, Stephen Muscat and Robert Debono, in our capacity as Directors of SD Finance plc having registration number C79193, hereby **certify**:

- i. That the Annual Financial Report for the year ended 31 March 2023 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and, where the issuer is registered in Malta, the Companies Act (Chapter 386 of the Laws of Malta).



Stephen Muscat
Director
25 July 2023



Robert Debono
Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).