



COMPANY ANNOUNCEMENT

Exalco Finance p.l.c.

Board meeting to approve audited financial statements for the financial year ended 31 December 2022

Date of Announcement	6 April 2023
Reference No:	29/2023
Capital Markets Rule:	5.16

QUOTE

The Board of Directors of Exalco Finance p.l.c. (the "Company") is scheduled to meet on Tuesday, 11 April, 2023, to consider and, if thought fit, approve, the Company's audited financial statements for the financial year ended 31st December, 2022.

Furthermore, it is hereby announced that the board of directors of Exalco Properties Limited (C-11273), the guarantor of the €15,000,000 4% Secured Bonds 2028 issued by the Company in terms of a prospectus dated 31st July, 2018) (the "Guarantor"), is also scheduled to meet on 11 April, 2023, to consider and, if thought fit, approve, the audited financial statements of the Guarantor for the financial year ended 31 December, 2022.

UNQUOTE

By order of the Board.

Dr. Malcolm Falzon
COMPANY SECRETARY