



Bank of Valletta

Office of the Company Secretary

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BOV/356

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Listing Rules, issued by the Listing Authority

Quote

Maturity of 5.35% Bank of Valletta p.l.c Subordinated Bonds 2019 ISIN MT0000021262

In terms of the Prospectus dated 20 May 2009, regulating the captioned Maturing Bonds, the 5.35% Bank of Valletta p.l.c Subordinated Bonds 2019 bearing ISIN MT0000021262, shall be redeemed by Bank of Valletta p.l.c upon maturity on 15 June 2019. In this respect, the bondholders appearing on the Register as at close of business on 30 May 2019 will receive payment of the principal amount and the final interest on the 17 June 2019.

The last trading date in the Maturing Bonds will be Monday, 28 May 2019.

Unquote

Dr. Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

15 May 2019