



Bank of Valletta

Office of the Company Secretary

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BOV/327

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rule 5.16.9:

Quote

Following the admission to the Official List of 105,000,000 Bank of Valletta p.l.c. fully paid ordinary shares of a nominal value of €1.00 each subsequent to a Rights issue, the issued and paid up capital of Bank of Valletta p.l.c. increased to €525,000,000 divided into 525,000,000 ordinary shares with a nominal value of €1.00 each fully paid up. Consequently, as at 31 December 2017, the total number of voting rights has increased to 525,000,000 votes.

Bank of Valletta p.l.c. has an authorised share capital of €1,000,000,000 divided into 1,000,000,000 ordinary shares with a nominal value of €1.00 each.

Unquote

Dr. Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

31 December 2017