



Bank of Valletta

Office of the Company Secretary

House of the Four Winds,

Triq I-Imtiehen, Il-Belt Valletta VLT 1350 - Malta

T: (356) 2131 2020 F: (356) 2275 3711

E: customercare@bov.com bov.com

BOV/326

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Bank of Valletta p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Listing of 105,000,000 new ordinary shares and commencement of trading

Pursuant to Company Announcement No 325 dated 19 December 2017, Bank of Valletta p.l.c. announces that 105,000,000 new ordinary shares, resulting from the Rights Issue, have been admitted to the Official List of the Malta Stock Exchange with effect from 22 December 2017. These shares are expected to commence trading as from the 27 December 2017.

Unquote

Dr. Ruth Spiteri Longhurst B.A., LL.D.
Company Secretary

22 December 2017